

KEDIA ADVISORY



DAILY ENERGY REPORT

18 Jun 2025

- CRUDE OIL
- NATURAL GAS



Kedia Stocks & Commodities Research Pvt. Ltd.

Research Advisory | White Labelling | Digital Marketing



MCX UPDATE

Commodity	Expiry	Open	High	Low	Close	% Change
CRUDEOIL	18-Jun-25	6189.00	6445.00	6125.00	6426.00	4.13
CRUDEOIL	21-Jul-25	6080.00	6320.00	6014.00	6299.00	4.15
CRUDEOILMINI	18-Jun-25	6182.00	6445.00	6122.00	6422.00	4.07
CRUDEOILMINI	21-Jul-25	6001.00	6320.00	6001.00	6302.00	4.25
NATURALGAS	25-Jun-25	322.00	334.90	322.00	329.10	2.75
NATURALGAS	28-Jul-25	331.70	343.00	330.80	337.70	2.83
NATURALGAS MINI	25-Jun-25	323.40	335.00	322.30	329.10	5.64
NATURALGAS MINI	28-Jul-25	331.80	342.80	330.60	337.70	34.44

INTERNATIONAL UPDATE

Commodity	Open	High	Low	Close	% Change
Crudeoil \$	69.66	74.03	69.56	73.63	4.13
Natural Gas \$	3.7460	3.8870	3.7200	3.8850	3.74
Lme Copper	9672.01	9729.15	9646.00	9678.10	-0.33
Lme Zinc	2653.80	2663.50	2636.55	2639.25	-0.83
Lme Aluminium	2497.65	2519.95	2497.50	2518.40	0.49
Lme Lead	2004.64	2007.95	1975.98	1981.68	-1.40
Lme Nickel	15022.88	15045.63	14888.88	14898.88	-0.85

OPEN INTEREST SNAPSHOT

Commodity	Expiry	% Change	% Oi Change	Oi Status
CRUDEOIL	18-Jun-25	4.13	-30.95	Short Covering
CRUDEOIL	21-Jul-25	4.15	-2.48	Short Covering
CRUDEOILMINI	18-Jun-25	4.07	-18.54	Short Covering
CRUDEOILMINI	21-Jul-25	4.25	6.92	Fresh Buying
NATURALGAS	25-Jun-25	2.75	19.24	Fresh Buying
NATURALGAS	28-Jul-25	2.83	60.47	Fresh Buying
NATURALGAS MINI	25-Jun-25	2.78	5.64	Fresh Buying
NATURALGAS MINI	28-Jul-25	2.89	34.44	Fresh Buying

Technical Snapshot



SELL CRUDEOIL JUN @ 6450 SL 6550 TGT 6350-6250. MCX

Observations

Crudeoil trading range for the day is 6012-6652.

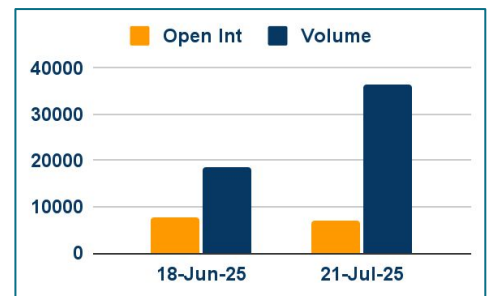
Crude oil rises as geopolitical tensions between Israel and Iran escalated.

Russia's Novak says oil prices 'not appropriate' for most producers

World oil demand to keep growing this decade despite 2027 China peak, IEA says

OPEC+ ready to adjust output policy amid shifting global demand.

OI & Volume



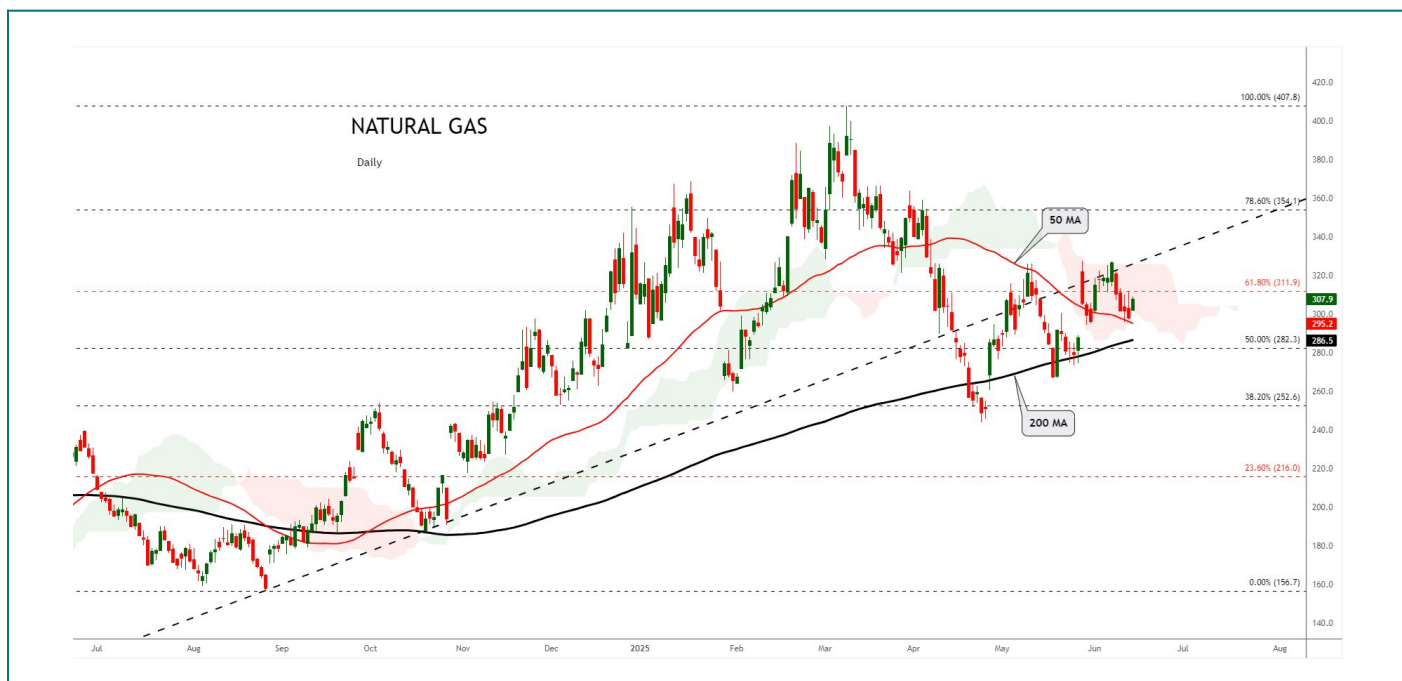
Spread

Commodity	Spread
CRUDEOIL JUL-JUN	-127.00
CRUDEOILMINI JUL-JUN	-120.00

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
CRUDEOIL	18-Jun-25	6426.00	6652.00	6539.00	6332.00	6219.00	6012.00
CRUDEOIL	21-Jul-25	6299.00	6517.00	6408.00	6211.00	6102.00	5905.00
CRUDEOILMINI	18-Jun-25	6422.00	6653.00	6538.00	6330.00	6215.00	6007.00
CRUDEOILMINI	21-Jul-25	6302.00	6527.00	6415.00	6208.00	6096.00	5889.00
Crudeoil \$		73.63	76.88	75.26	72.41	70.79	67.94

Technical Snapshot



BUY NATURALGAS JUN @ 326 SL 322 TGT 332-336. MCX

Observations

Naturalgas trading range for the day is 315.8-341.6.

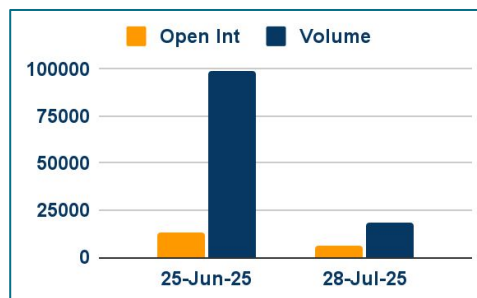
Natural gas climbed as hotter-than-normal July weather and rebounding LNG exports drive up demand.

LNG exports rebound as key U.S. terminals resume post-maintenance operations.

June LNG feedgas demand averages 14.1 bcfd, below April highs.

Persistent U.S. heatwave expected to lift air conditioning-driven gas use.

OI & Volume



Spread

Commodity	Spread
NATURALGAS JUL-JUN	8.60
NATURALGAS MINI JUL-JUN	8.60

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
NATURALGAS	25-Jun-25	329.10	341.60	335.40	328.70	322.50	315.80
NATURALGAS	28-Jul-25	337.70	349.40	343.60	337.20	331.40	325.00
NATURALGAS MINI	25-Jun-25	329.10	342.00	336.00	329.00	323.00	316.00
NATURALGAS MINI	28-Jul-25	337.70	349.00	343.00	337.00	331.00	325.00
Natural Gas \$		3.8850	3.9980	3.9420	3.8310	3.7750	3.6640

MCX Crude Oil Seasonality



MCX Natural Gas Seasonality



Economic Data

Date	Curr.	Data
Jun 16	EUR	German Buba Nagel Speaks
Jun 16	USD	Empire State Manufacturing Index
Jun 17	EUR	German ZEW Economic Sentiment
Jun 17	EUR	ZEW Economic Sentiment
Jun 17	USD	Core Retail Sales m/m
Jun 17	USD	Retail Sales m/m
Jun 17	USD	Import Prices m/m
Jun 17	USD	Capacity Utilization Rate
Jun 17	USD	Industrial Production m/m
Jun 17	USD	Business Inventories m/m
Jun 17	USD	NAHB Housing Market Index
Jun 18	EUR	Current Account
Jun 18	EUR	Final Core CPI y/y

Date	Curr.	Data
Jun 18	USD	Building Permits
Jun 18	USD	Housing Starts
Jun 18	USD	Crude Oil Inventories
Jun 18	USD	Natural Gas Storage
Jun 18	USD	Federal Funds Rate
Jun 19	USD	FOMC Press Conference
Jun 19	EUR	German Buba Nagel Speaks
Jun 20	EUR	German PPI m/m
Jun 20	EUR	ECB Economic Bulletin
Jun 20	EUR	M3 Money Supply y/y
Jun 20	EUR	Private Loans y/y
Jun 20	EUR	ECOFIN Meetings
Jun 20	USD	Philly Fed Manufacturing Index

News you can Use

China's factory activity in May shrank for the first time in eight months, a private-sector survey showed, indicating U.S. tariffs are now starting to directly hurt the manufacturing superpower. The Caixin/S&P Global manufacturing PMI fell to 48.3 in May from 50.4 in April, missing expectations in a poll and marking the first contraction since September last year. It was also the lowest reading in 32 months. The 50-mark separates growth from contraction. The result is broadly in line with China's official PMI released on Saturday that showed factory activity fell for a second month. A federal appeals court temporarily reinstated the most sweeping U.S. tariffs, a day after a trade court ruled that President Donald Trump had exceeded his authority in imposing the duties and ordered an immediate block on them. Two weeks after breakthrough negotiations that resulted in a temporary truce in the trade war between the world's two biggest economies, U.S. Treasury Secretary Scott Bessent said the talks are "a bit stalled". China's Premier Li Qiang last week said the country is mulling new policy tools, including some "unconventional measures", which will be launched as the situation evolves.

Growth in Japan's service-sector activity slowed in May on weaker demand, offering little to mitigate falling factory activity and resulting in a near-zero growth for business overall, a private sector survey showed. The final au Jibun Bank Japan Services purchasing managers' index (PMI) fell to 51.0 in May from 52.4 in April, although it was higher than flash 50.8. An index reading above the 50.0 threshold indicates growth and a reading below indicates contraction. New business growth in the service sector eased to its slowest pace since November, while employment growth in services was the weakest rate since December 2023, the survey showed. Service-sector managers' confidence in their future outlook improved to a three-month high in May from April's four-year low, but the overall level stayed weaker than the post-pandemic average, according to the survey. Input price inflation eased from April's 26-month high but remained elevated, with managers citing higher costs for energy, labour and transport, prompting service providers to continue raising their output charges roughly in line with April's pace. The slowdown in services, combined with a continued decrease in manufacturing, left overall private sector activity stagnant with the composite PMI dropping to 50.2 in May from 51.2 in April.

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